

Date
(DD/MM/YY)

Application number

1. APPLICANT'S DETAILS

Surname:	<input type="text"/>	First Name/s	<input type="text"/>
Marital Status	<input type="text"/>	No. of Dependents	<input type="text"/>
Spouse Surname	<input type="text"/>	Spouse First Name	<input type="text"/>
Applicant DOB	<input type="text"/> Date: (DD/MM/YY)	Spouse DOB	<input type="text"/> Date: (DD/MM/YY)
Driver's Licence No.	<input type="text"/> Version No.	Spouse Drivers's No.Licence	<input type="text"/> Version No.
Telephone (work)	<input type="text"/> Telephone (home)	<input type="text"/> Telephone (mobile)	<input type="text"/>
Email Address	<input type="text"/>		Facsimile No. <input type="text"/>
Address/ Tenancy	<input type="checkbox"/> Own House <input type="checkbox"/> Renting <input type="checkbox"/> Boarding <input type="checkbox"/> Family House		
Other (specify)	<input type="text"/>		
Current Address	<input type="text"/>	Years	<input type="text"/>
Previous Address	<input type="text"/>	Years	<input type="text"/>
Current Employer	<input type="text"/> Occupation	<input type="text"/>	
Employer Address	<input type="text"/>	Years	<input type="text"/>
Previous Employer	<input type="text"/> Occupation	<input type="text"/>	
Spouse Current Employer	<input type="text"/>		
Employer Address	<input type="text"/>		
Nearest Relative Name	<input type="text"/> Relationship	<input type="text"/>	
Address	<input type="text"/>	Telephone	<input type="text"/>
Non Relative Contact Name	<input type="text"/> Relationship	<input type="text"/>	
Address	<input type="text"/>		
Account References (Hire Purchase/Credit Card etc)	1 <input type="text"/>	2 <input type="text"/>	
Bankers	<input type="text"/>	Account No.	<input type="text"/>

2. PERSONAL POSITION (please note all assets that are jointly owned)

ASSETS

Home (Joint JFH)	\$	Car	\$	
Furnishings	\$	Investments Shares /Property	\$	
Bank	\$	Other (Specify)	\$	
Total Assets				\$

LIABILITIES

Mortgages	\$	Other creditors/Loans	\$	
HP/Credit Accounts	\$	Total Liabilities	\$	
Bank O/D	\$	Net Worth	\$	

INCOME (monthly)

Take Home Pay	\$		
Spouse's Take Home Pay	\$		
Other Income	\$		
Other Income	\$	Total Income	\$

EXPENSES (monthly)

Mortgage/Rent	\$		
HP/Credit Account	\$		
Rates/phone/power/insurances	\$		
Building Society	\$		
Car/Other expenses	\$	Total Income	\$

5. SIGN

I/We certify as or on behalf of the Applicant the the above information is true and correct and I/We declare that I/We have read and understood the provisions contained in this Application.

Name		
Signed		
Date		(DD/MM/YY)

EMAIL TO STERLING COMPANY NZ LTD.

Clicking this button will send form to info@sterling.co.nz.
Alternatively you may fax to 0800 003 234

6. PRIVACY DECLARATION

Information about each person named in this form (Relevant Person) may be collected and held by Sterling Company NZ Ltd Limited, its trading division MARAC, its related entities, successors, assigns, agents and associates, including Executive Vehicle Leasing Limited (Heartland). That information may be used by Heartland to consider this application for products or services (and any future application involving the Relevant Person). If information is not provided, Sterling Company Ltd. may not be able to provide the requested products or services. The information may also be used by Sterling Company Ltd. to develop and run its business, including administering and monitoring products or services provided to the Relevant Person (or any related entity), compliance with legal and regulatory requirements (including identity verification requirements) and providing the Relevant Person with information about other products or services, including those of selected third parties. For the above purposes, the Relevant Person acknowledges that Heartland may provide and obtain information about the Relevant Person to or from other organizations or people Heartland considers appropriate, including its service providers, other financial and insurance institutions, government departments, the Relevant Person's employer/accountant, and other appropriate persons. Sterling Company may use the services of credit reporting agencies on an ongoing basis for purposes relating to the provision of credit to the Relevant Person (or any related entity), and may exchange information about the Relevant Person with those agencies, including default information. Those agencies may retain that information and provide that information to other customers who use their credit reporting services. Each Relevant Person may request the full details of every organization or person to whom Sterling Company Ltd. has disclosed information about the Relevant Person. Individuals have rights to access and request correction of their personal information under the Privacy Act 1993. By signing this form each Relevant Person confirms that: each person named in this form has read and agrees to the terms above; all information provided to Sterling Company is correct, complete and not misleading; and the Relevant Person is not an undischarged bankrupt.

OFFICE USE: Customer Due Diligence completed ☐ YES