



STERLING

Sterling Company NZ Limited
PO Box 68591 Newton
Auckland 1145

OFFICE USE ONLY

Statement of Position

Date

(DD/MM/YY)

Application number

1. APPLICANT'S DETAILS

This is a true, full and accurate statement of my/our personal assets and liabilities as at the date noted above. This statement is given in support of an application for finance from Executive Vehicle Licensing Ltd, and is made in terms of the statements and declaration on the reverse hereof.

Full Name:

Applicant DOB

(DD/MM/YY)

Spouse Full Name

Spouse DOB

(DD/MM/YY)

Residential Address

Years at

Postal Address

Telephone (work)

Telephone (home)

Telephone (mobile)

Email Address

Facsimile

Occupation

Years at

Previous Occupation

Years at

2. PERSONAL ASSETS & LIABILITIES

ASSETS

Bank & Branch

Estimated Value \$

Property Owned
List Addresses

Estimated Value \$

Motor Vehicles

Estimated Value \$

Other Assets

Estimated Value \$

Investments
Shares/Property etc

Estimated Value \$

TOTAL ASSETS

Insurances
Show surrender value
and amount of cover

LIABILITIES

Bank & Branch

Monthly Repayment \$

Outstanding \$

Mortgages

Monthly Repayment \$

Balance Outstanding \$

Home Loans

Monthly Repayment \$

Balance Outstanding \$

Hire Purchases

Monthly Repayment \$

Balance Outstanding \$

Credit/Store cards

Monthly Repayment \$

Balance Outstanding \$

TOTAL LIABILITIES \$

ESTIMATED SURPLUS

Contingent Liabilities
eg. Guarantees

3. DETAILS OF ASSETS & LIABILITIES HELD IN A TRUST OR OWNED BY A COMPANY

Name of Trust/
Company

Details of Trustees/Directors

Person A, Full Name

Person A, DOB

(DD/MM/YY)

Person B, Full Name

Person B, DOB

(DD/MM/YY)

Person C, Full Name

Person C, DOB

(DD/MM/YY)

Person D, Full Name

Person D, DOB

(DD/MM/YY)

Trust Beneficiaries?
Shareholders
List all people

3. TRUST HELD / COMPANY OWNED ASSETS & LIABILITIES

ASSETS	LIABILITIES
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
TOTAL ASSETS	TOTAL ASSETS

5. SIGN

I/We certify as or on behalf of the Applicant the the above information is true and correct and I/We declare that I/We have read and understood the provisions contained in this Application.

Signed

Date

(DD/MM/YY)

Name of Witness Present

Signed

EMAIL TO STERLING COMPANY NZ LTD.

Clicking this button will send form to info@sterling.co.nz.
Alternatively you may fax to 0800 003 234

Name of Witness Present

6. PRIVACY DECLARATION

Information about each person named in this form [Relevant Person] may be collected and held by Sterling Company NZ Ltd Limited, its trading division MARAC, its related entities, successors, assigns, agents and associates, including Executive Vehicle Leasing Limited (Heartland). That information may be used by Heartland to consider this application for products or services (and any future application involving the Relevant Person). If information is not provided, Sterling Company Ltd. may not be able to provide the requested products or services. The information may also be used by Sterling Company Ltd. to develop and run its business, including administering and monitoring products or services provided to the Relevant Person (or any related entity), compliance with legal and regulatory requirements (including identity verification requirements) and providing the Relevant Person with information about other products or services, including those of selected third parties. For the above purposes, the Relevant Person acknowledges that Heartland may provide and obtain information about the Relevant Person to or from other organizations or people Heartland considers appropriate, including its service providers, other financial and insurance institutions, government departments, the Relevant Person's employer/accountant, and other appropriate persons. Sterling Company may use the services of credit reporting agencies on an ongoing basis for purposes relating to the provision of credit to the Relevant Person (or any related entity), and may exchange information about the Relevant Person with those agencies, including default information. Those agencies may retain that information and provide that information to other customers who use their credit reporting services. Each Relevant Person may request the full details of every organization or person to whom Sterling Company Ltd. has disclosed information about the Relevant Person. Individuals have rights to access and request correction of their personal information under the Privacy Act 1993. By signing this form each Relevant Person confirms that: each person named in this form has read and agrees to the terms above; all information provided to Sterling Company is correct, complete and not misleading; and the Relevant Person is not an undischarged bankrupt.