

# Statement of Position



Sterling Company NZ Limited  
PO Box 68591 Newton  
Auckland 1145

OFFICE USE ONLY

Date   
(DD/MM/YY)

Application number

## 1. APPLICANT'S DETAILS

This is a true, full and accurate statement of my/our personal assets and liabilities as at the date noted above. This statement is given in support of an application for finance from Executive Vehicle Licensing Ltd, and is made in terms of the statements and declaration on the reverse hereof.

Full Name:	<input type="text"/>	Applicant DOB	<input type="text"/>	(DD/MM/YY)
Spouse Full Name	<input type="text"/>	Spouse DOB	<input type="text"/>	(DD/MM/YY)
Residential Address	<input type="text"/>	Years at	<input type="text"/>	
Postal Address	<input type="text"/>			
Telephone (work)	<input type="text"/>	Telephone (home)	<input type="text"/>	Telephone (mobile) <input type="text"/>
Email Address	<input type="text"/>	Facsimile	<input type="text"/>	
Occupation	<input type="text"/>	Years at	<input type="text"/>	
Previous Occupation	<input type="text"/>	Years at	<input type="text"/>	

## 2. PERSONAL ASSETS & LIABILITIES

### ASSETS

Bank & Branch	<input type="text"/>
Estimated Value \$	<input type="text"/>
Property Owned List Addresses	<input type="text"/>
Estimated Value \$	<input type="text"/>
Motor Vehicles	<input type="text"/>
Estimated Value \$	<input type="text"/>
Other Assets	<input type="text"/>
Estimated Value \$	<input type="text"/>
Investments Shares/Property etc	<input type="text"/>
Estimated Value \$	<input type="text"/>
<b>TOTAL ASSETS</b>	<input type="text"/>
Insurances Show surrender value and amount of cover	<input type="text"/>

### LIABILITIES

Bank & Branch	<input type="text"/>		
Monthly Repayment \$	<input type="text"/>	Outstanding \$	<input type="text"/>
Mortgages	<input type="text"/>		
Monthly Repayment \$	<input type="text"/>	Balance Outstanding \$	<input type="text"/>
Home Loans	<input type="text"/>		
Monthly Repayment \$	<input type="text"/>	Balance Outstanding \$	<input type="text"/>
Hire Purchases	<input type="text"/>		
Monthly Repayment \$	<input type="text"/>	Balance Outstanding \$	<input type="text"/>
Credit/Store cards	<input type="text"/>		
Monthly Repayment \$	<input type="text"/>	Balance Outstanding \$	<input type="text"/>
<b>TOTAL LIABILITIES \$</b>	<input type="text"/>		
<b>ESTIMATED SURPLUS</b>	<input type="text"/>		
Contingent Liabilities eg. Guarantees	<input type="text"/>		

### 3. DETAILS OF ASSETS & LIABILITIES HELD IN A TRUST OR OWNED BY A COMPANY

Name of Trust/ Company			
Details of Trustees/Directors			
Person A, Full Name		Person A, DOB	(DD/MM/YY)
Person B, Full Name		Person B, DOB	(DD/MM/YY)
Person C, Full Name		Person C, DOB	(DD/MM/YY)
Person D, Full Name		Person D, DOB	(DD/MM/YY)
Trust Beneficiaries? Shareholders List all people			

### 3. TRUST HELD / COMPANY OWNED ASSETS & LIABILITIES

ASSETS	LIABILITIES
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
Estimated Value \$	Estimated Value \$
<b>TOTAL ASSETS</b>	<b>TOTAL ASSETS</b>

### 5. SIGN

I/We certify as or on behalf of the Applicant the the above information is true and correct and I/We declare that I/We have read and understood the provisions contained in this Application.

Signed		Date	(DD/MM/YY)
Name of Witness Present			
Signed			
Name of Witness Present			

**EMAIL TO STERLING COMPANY NZ LTD.**

Clicking this button will send form to info@sterling.co.nz.  
Alternatively you may fax to 0800 003 234

### 6. PRIVACY DECLARATION

Information about each person named in this form [Relevant Person] may be collected and held by Sterling Company NZ Ltd Limited, its trading division MARAC, its related entities, successors, assigns, agents and associates, including Executive Vehicle Leasing Limited (Heartland). That information may be used by Heartland to consider this application for products or services (and any future application involving the Relevant Person). If information is not provided, Sterling Company Ltd. may not be able to provide the requested products or services. The information may also be used by Sterling Company Ltd. to develop and run its business, including administering and monitoring products or services provided to the Relevant Person (or any related entity), compliance with legal and regulatory requirements (including identity verification requirements) and providing the Relevant Person with information about other products or services, including those of selected third parties. For the above purposes, the Relevant Person acknowledges that Heartland may provide and obtain information about the Relevant Person to or from other organizations or people Heartland considers appropriate, including its service providers, other financial and insurance institutions, government departments, the Relevant Person's employer/accountant, and other appropriate persons. Sterling Company may use the services of credit reporting agencies on an ongoing basis for purposes relating to the provision of credit to the Relevant Person (or any related entity), and may exchange information about the Relevant Person with those agencies, including default information. Those agencies may retain that information and provide that information to other customers who use their credit reporting services. Each Relevant Person may request the full details of every organization or person to whom Sterling Company Ltd. has disclosed information about the Relevant Person. Individuals have rights to access and request correction of their personal information under the Privacy Act 1993. By signing this form each Relevant Person confirms that: each person named in this form has read and agrees to the terms above; all information provided to Sterling Company is correct, complete and not misleading; and the Relevant Person is not an undischarged bankrupt.

**OFFICE USE:** Customer Due Diligence completed ☐ YES